



STROUD RESOURCES PRESENTATION

Stroud Corporate Presentation 2021

Our mission is to create shareholder
value through the exploration and
discovery of precious metal deposits.



GET STARTED



ABOUT US

Looking Forward Statements

Stroud Resources Ltd. is a Canadian company listed on the TSX Venture.

196K

SHARED ISSUES

0

WARRANTS

15K

OPTIONS

221

FULLY DILUTED

This document contains “forward-looking statements” within the meaning of applicable Canadian securities legislation and applicable U.S. securities laws. Except for statements of historical fact relating to the Company, such forward-looking statements include, without limitation, statements regarding the future results of operations, performance and achievements of the Company, including potential property acquisitions, the timing, content, cost and results of proposed work programs, the discovery and delineation of mineral deposits/resources/reserves, geological interpretations, the potential of the Company’s properties. Forward looking statements are made based on management’s beliefs, estimates, assumptions and opinions on the date the statements are made. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct and the Company undertakes no obligation to forward looking statements, except as may be required by law. Forward-looking statements are typically identified by words such as: believes, expects, anticipates, intends, estimates, targets, plans, postulates, and similar expressions, or are those which, by their nature, refer to future events.

The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward looking statements as a result of various risk factors, including, but not limited to, variations in the nature, quality and quantity of any mineral deposits that may be located, significant downward variations in the market price of any minerals (particularly silver), the Company’s inability to obtain any necessary permits, consents or authorizations required for its activities, to produce minerals from its properties successfully or profitably, to continue its projected growth, to raise the necessary capital or to be fully able to implement its business strategies. All of the Company’s public disclosure filings may be accessed via www.sedar.com and readers are urged to review these materials, including the technical reports filed with respect to the Company’s mineral properties



Company

Stroud is a Canadian exploration company trading on the Toronto Ventures Stock Exchange under the symbol "SDR"



Projects

- Santo Domingo Project defines a significant silver-gold deposit on the property
- Located in the mining rich Hostotipaquillo region of Jalisco, Mexico
- Large mineralized zones up to 85 metres wide.
- Open pit production capability



Timeline

The time is now to bring this world class silver project to production



Mining in Mexico

Mexico is the leading silver producer and exporter in the world and the second largest gold producer in Latin America.

Mexico is the leading investment destination for mining exploration in Latin America and fourth worldwide.

Regulatory environment is open to foreign direct investment.

A quick process to obtain mining licences - often taking 6-8 months for a mining licence to be granted as opposed to North America where it can take more than 5 years.

Lower labour costs but with a highly skilled workforce in the mining industry.

Availability of public mining information is extensive – the Mexican Geological Survey and Ministry of Economy makes public all information relevant to mining including exploration surveys, historical mining information, suppliers, land ownership, and much more.

Canada is a key player with about half of all current 738 mineral exploration projects undertaken with investment coming from Canada.



Santo Domingo Project: Jalisco Province





Property has never been explored beyond 150 metre depths using modern technology -potential for high grade silver to be found at depth.

Santo Domingo Silver-Gold Project

Sixteenth century Spanish mine workings dot the landscape of the Santo Domingo property. Confirmatory assays and mine mapping within the old adits has shown the Property to be a large silver-rich target. Stroud drilling programs focused on two mineralized zones near surface.

IN THE 1920'S CINCO MINAS PRODUCED

15M

OZ OF AG

97.5k

OZ OF AU

1.2M

TONNES OF ORE

Santo Domingo mineralization is comparable in style and geological setting to that of two major mining districts

FRESNILLO PRODUCED

400M

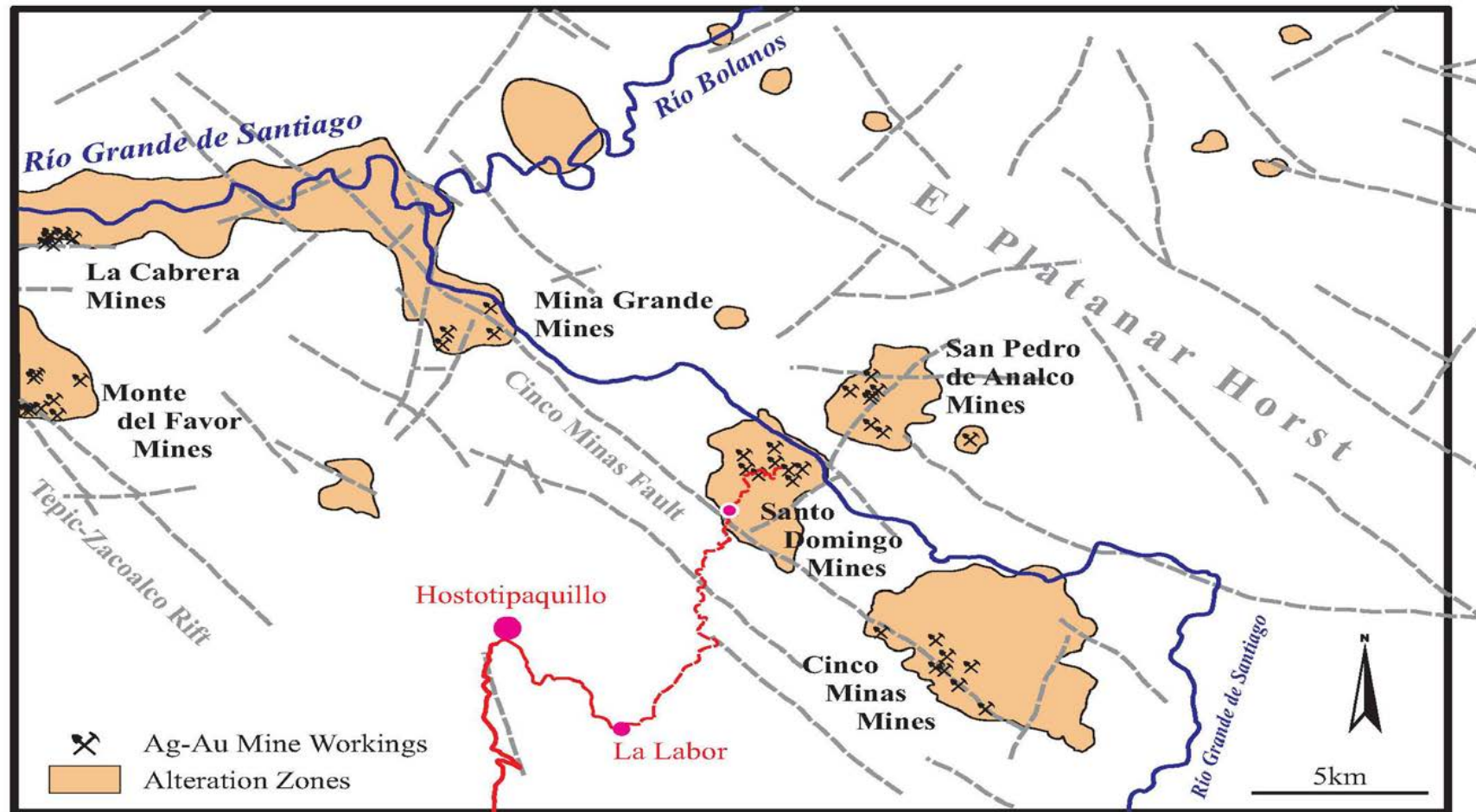
OZ OF SILVER-ZINC-LEAD

ZACATECUS PRODUCED

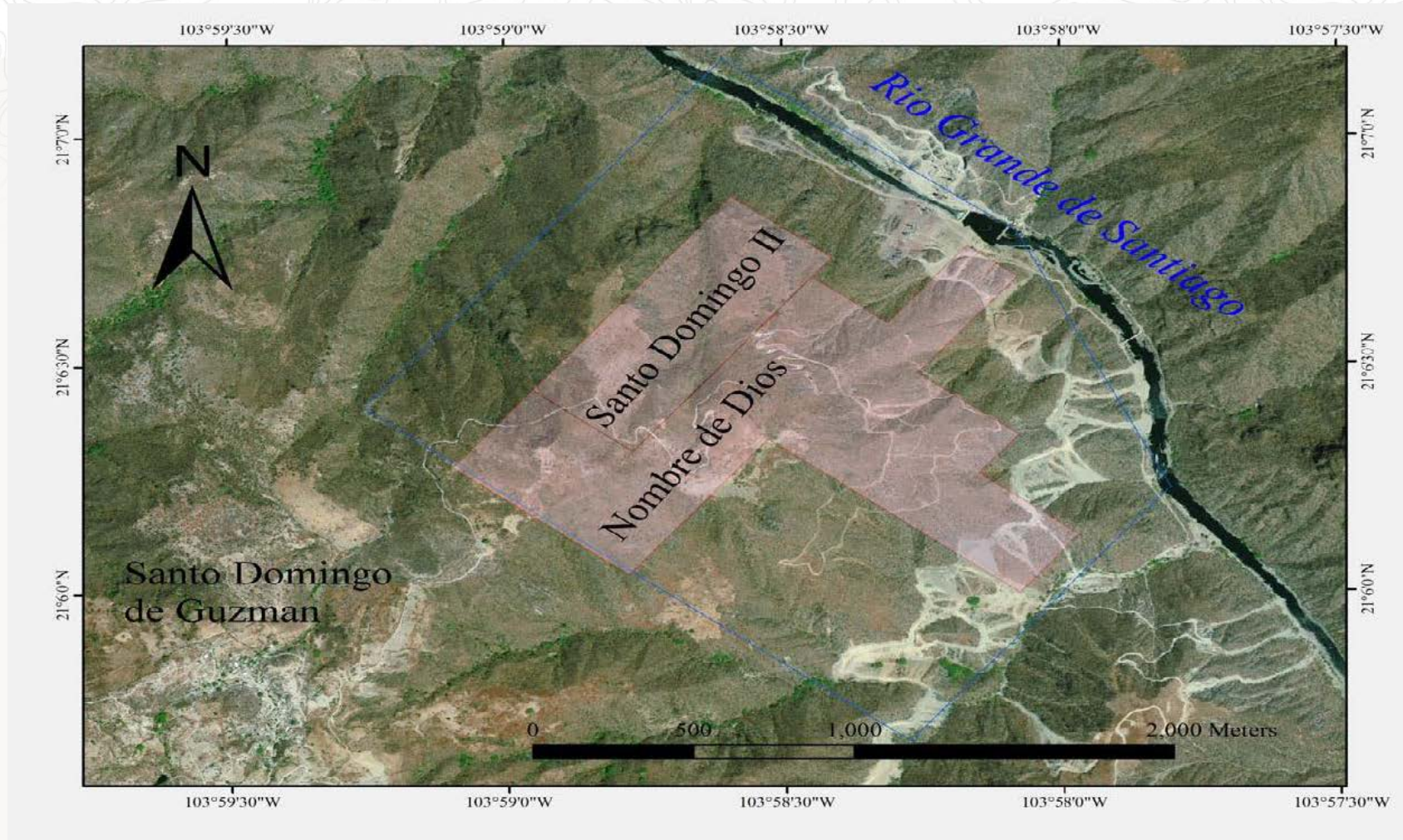
800M

OZ OF SILVER-ZINC-LEAD

Hostotipaquillo Mining Region



Mining Concessions



Good Infrastructure: access to water; power lines run through Property and roads have been constructed.

Santo Domingo Mineralization



Two veins can each be traced for more than 700 metres

La Rayas Vein Typically 30-85m wide
Indications of a mineralization zone 35 m wide by 300m deep and over 700m along strike.

Guadalupe Vein Typically 15-30m wide
Average grade of approximately 110 g/t silver equivalent.

Five additional veins were encountered in the last drilling program (2011-2012).

The Mineral Resources

(from NI 43-101 Technical Report dated November 17, 2017)



Classification	Tonnes	Gold g/t	Silver g/t	Silver Eq. g/t	Ounces Gold	Ounces Silver	Ounces Ag Eq.
Measured	3,148,834	0.51	107.40	144.21	51,370	10,136,145	13,952,515
Indicated	2,932,967	0.43	94.07	124.93	40,242	8,874,620	11,785,663
Measured and Indicated	6,081,801	0.47	100.97	134.91	91,612	19,010,765	25,738,178
Inferred	3,482,160	0.39	124.93	119.56	43,228	10,083,932	13,387,222

Cut-off grade was 45 grams per tonne silver equivalent over a three metre true width and a gold-silver ratio of 72:1. Continuity of mineralization was established by drilling on 50 metre centres, and using a specific gravity of 2.65

Stroud Market Capitalization

Stroud Resources is significantly undervalued relative to other similar exploration companies in Mexico.

Stroud's peers have market capitalizations reflecting a price per silver ounce equivalent of their identified mineral resource ranging from \$1.00 to \$2.00 (in-the-ground price).

Stroud's market capitalization reflects a price of \$0.075 per silver ounce equivalent.



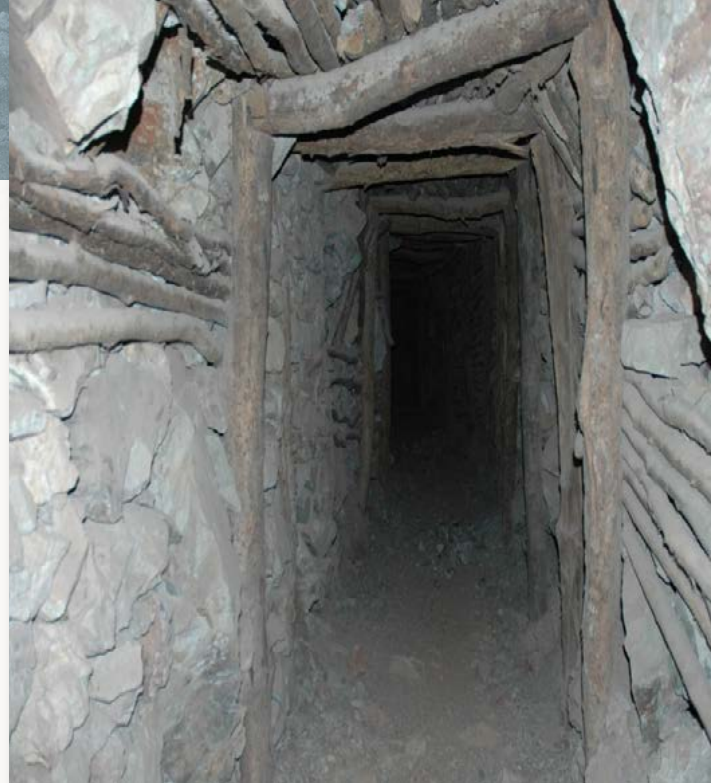
Valuation	Canadian Dollar							
Price Per Attributable Silver Resources Ounces (in the ground)	\$0.50	\$0.75	\$1.00	\$1.25	\$1.25	\$1.50	\$1.75	\$2.00
Value of Stroud Mineral Resources from 43-101 -39,125,400 oz Ag Eq.	\$19,562,700	\$29,344,050	\$39,125,400	\$48,906,750	\$48,906,750	\$58,688,100	\$68,469,450	\$78,250,800
Value per share (outstanding 196,440,560)	\$0.10	\$0.15	\$0.20	\$0.25	\$0.25	\$0.30	\$0.35	0.40

400 Year Old Mine Workings



Socavon Intermedio

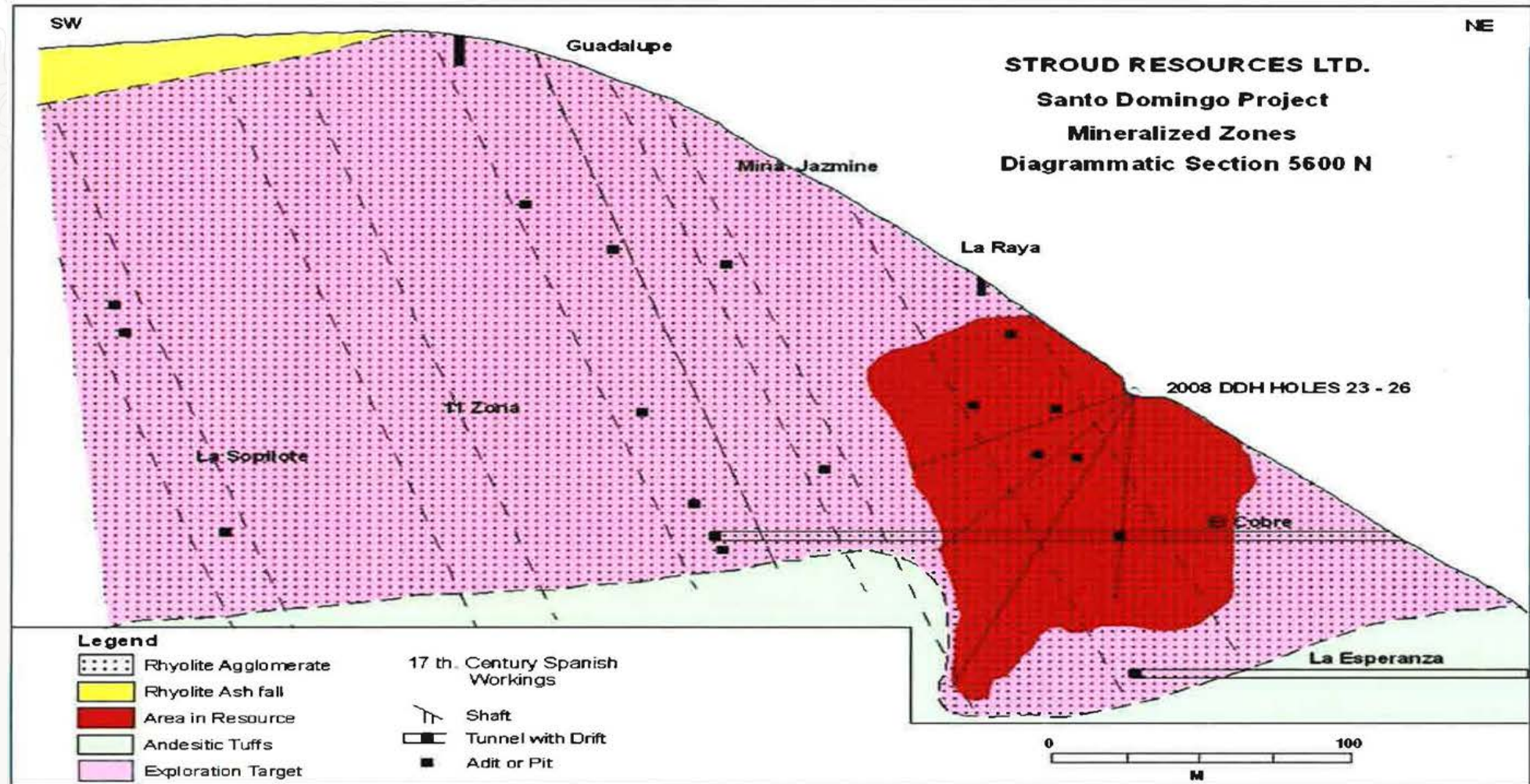
Timber wall holding up backfill



Bell Vista Tunnel

La Raya System

Exciting Developments





Current Exploration Plans

Financing

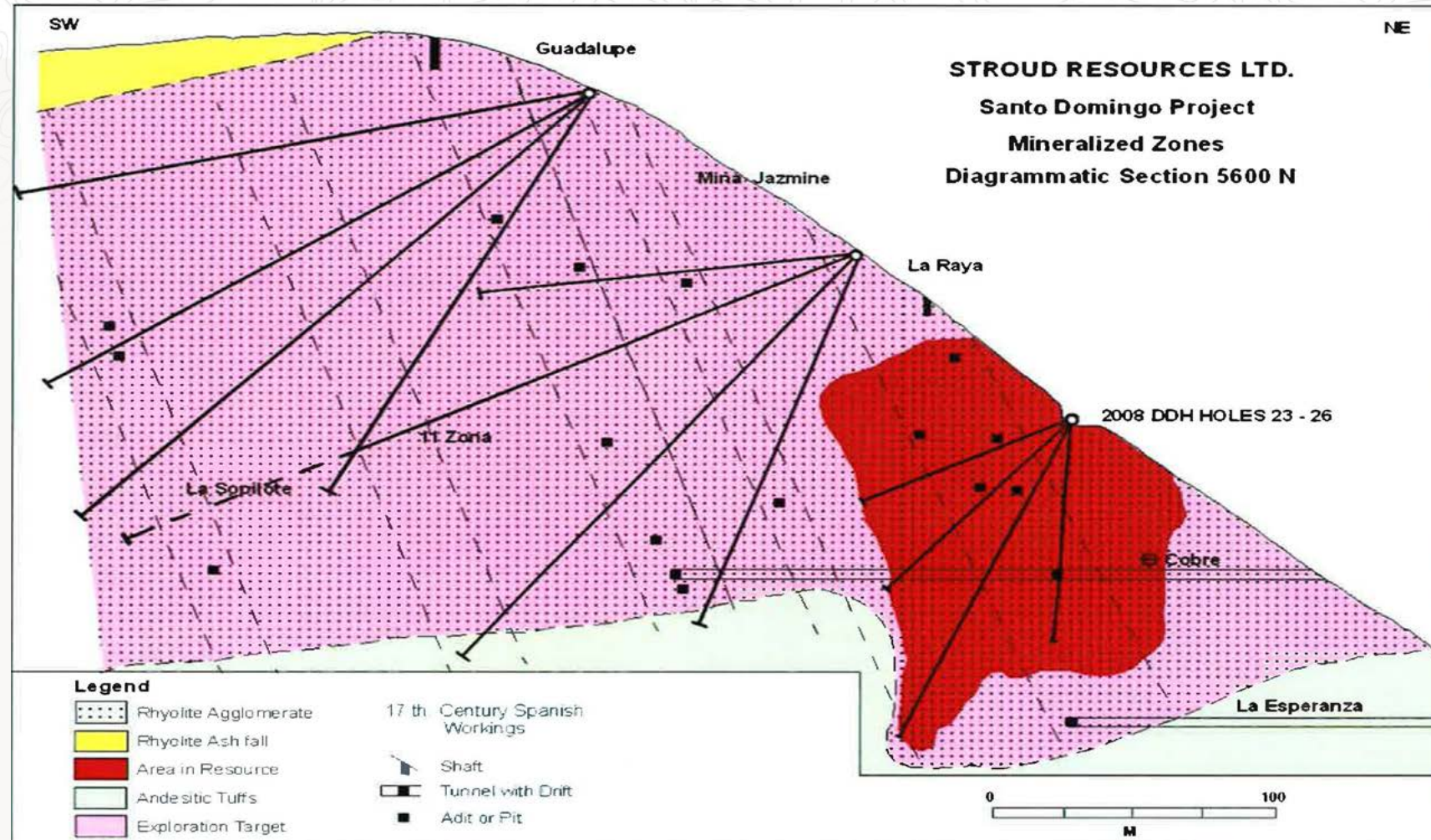
Raise \$3,000,000 through a non-brokered private placement.

Execute 6-8 month drilling program to test new veins deeper in the hillside and parallel to the La Raya and Guadalupe mineralized zones.

Complete metallurgical testing (metallurgical studies completed). Initiate environmental baseline studies.

Complete a Preliminary Economic Assessment.

Focused Drilling Program





Share Structure

Shared Issued	196,440,650
Warrants	0
Options	15,000,000
Fully Diluted	211,440,650

Listed on	Listed on
Trading symbol	SDR
52 week high	\$.015
52 week low	\$ 0.005

Board of Directors

Our Board of Directors team consists of:



PRESIDENT

Howard J. Atkinson

Howard J Atkinson is is President of TMFD Financial (TMFD), focusing on business development and corporate strategy.



MBA, CODI.

Grant B. Walsh

Grant B. Walsh is a businessperson who founded Walsh Delta Group, Inc. and who has been the head of 8 different companies. Walsh has been a director with Stroud since 2015.



PH. D., PMP, P.GEO.

Scott Jobin-Bevans

Dr. Jobin-Bevans has over 25 years in the mineral exploration industry and more than 15 years of direct experience with public and private companies.



MBA, CPA, CA

Mirsad Jakubovic

Mirsad Jakubovic has 30 years of financial, management and operational experience. He has grown and developed Canadian operations for several international businesses.

Stroud Resources Ltd.

WWW.STROUDSILVER.COM
416.888.8731
MIRSAD@CPAMBA.CA

1090 DON MILLS RD, SUITE 404,
TORONTO, ONTARIO M3C 3R6

THANK YOU

